

**Mitteilung an alle Anteilseigner der Escher Marwick Wertpapiere:**

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

**GB00BDH37892      Escher Marwick PLC Series 2016-CI8 Tranche 1 2016 8.5% 14-11-2021**

Details können Sie der beigefügten Anlage entnehmen.



**Reach** Non Regulatory Reach Announcement

## Escher Marwick Plc Company Announcement

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### COMPANY ANNOUNCEMENT

#### Escher Marwick Plc (the "Issuer")

##### Notice to holders of:

Escher Marwick Plc 2016-8 GBP Secured 8.5% NTS due 2021 ISIN GB00BDH37892 (together, the **"2016-8 Notes"**)

The 2016-8 Notes are admitted to the official list of the Frankfurt Stock Exchange and Euronext Dublin.

This announcement is made by the Issuer pursuant to Regulation (EU) No. 596/2014 (the **"Market Abuse Regulation"**) and Regulation (EU) 2016/1055 (the **"Implementing Technical Standards"**) relating thereto.

Capitalised terms used but not defined herein have the meaning given to them in the terms and conditions of the 2016-8 Notes as set out in the Second Supplemental Trust Deed dated 14 November 2016 relating to the 2016-8 Notes.

The Issuer announces that interest and principal due on the 2016-8 Notes on 14 November 2021 has not been made to holders of the 2016-8 Notes.

As a result of the non-payment of such amounts under the Facility Agreement dated 27 January 2017 by Just Cash Flow Plc ("JCF") to the Issuer, the Issuer has insufficient funds to pay interest and principal on the 2016-8 Notes. No action has yet been taken by the Issuer against JCF in respect of such payments. The obligation of JCF to make such payments to the Issuer continues.

The assets and security backing the 2016-8 Notes is described in the Investment Memorandum dated 14 November 2016 and principally consist of contractual rights to income arranged by JCF.

The Issuer is in discussions with JCF and its advisers and will update Noteholders in due course.

No Event of Default (as defined in the terms and conditions of the 2016-8 Notes) has been declared.